



CFO Solutions

We Deliver Differently



CFO Solutions brings clarity to our clients' financial and operational reporting. We help clients define business processes, determine the right technology solution, create a solution roadmap, and then we implement and support the vision. We know how to be pragmatic yet creative, we carry leading practices across industries and we work with you to get it done.

EPM Experts

We are highly skilled, creative, and practical problem-solvers with deep experience in multiple EPM platforms.

Thoughtful Approach

We delight and engage clients by building trust and demonstrating unfailing commitment to their success.

Partners in Business

Since 2005, CFO Solutions has helped hundreds of companies, including VCA, improve their planning, reporting, and financial consolidation processes.

Who is CFO Solutions?

- Professional Services Consultancy Founded In 2005 By Former Big 4 Principals
- 300+ EPM & EPM Related Application Implementations
- National & Global Footprint
- 60+ Finance & Technology Professionals
- 100% In-House Resources, No Outsourcing

Industry Experience

- Manufacturing
- Pharmaceuticals
- Financial Services
- Biotechnology
- Retail
- Healthcare
- Public Sector
- Insurance
- Aerospace
- CPG
- Hospitality

Our Solution Offerings

- EPM Application Implementation
- Business Process Design
- Close Management
- Budgeting & Planning
- Financial Consolidations
- Reporting & Analysis
- Data Warehousing
- Data Integration
- EPM Software Selection
- Chart of Account Design
- Training
- Administration & Support - Managed Services

From consolidation to planning,
we've got you covered:



Power BI

#FloQast



workiva

boomi
Powering the Data Economy

ORACLE®



Anaplan



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